





**INGERSOLL-RAND (INDIA) LIMITED**  
 CIN : L05190KA1921PLC036321  
 Regd. Office: First Floor, Subramanya Arcade, No.12/1, Bannerghatta Road, Bangalore - 560 029  
 Phone: +91 80 4685 5100; Fax: +91 80 4169 4399; Website: www.irco.com

**NOTICE**  
 (For transfer of Unclaimed Dividend & Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Account)

NOTICE is hereby given that pursuant to the provisions of section 124(6) of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and subsequent amendment thereto ("The Rules"), Equity Shares of the Company in respect of which dividend amounts have remained unclaimed for seven consecutive years or more are required to be transferred to Investor Education and Protection Fund ("IEPF").

In compliance with the Rules, the individual notices were sent to all concerned shareholders whose shares are liable to be transferred to IEPF. The list of the concerned shareholders is available on the Company's website i.e. [www.irco.com](http://www.irco.com) under "Investors Service" section.

In this connection, please note the following:

- The shares held in physical form: duplicate share certificate(s) will be issued and transferred to IEPF. The original share certificate(s), which stand registered in your names, will stand automatically cancelled.
- The shares held in electronic form: your demat account will be debited for the shares liable to be transferred by way of corporate action and will be transferred to IEPF.

Accordingly, the Company would be transferring the equity shares and unpaid/unclaimed dividend as below:

Sr. No.	Dividend	Date of Declaration	Due Date for Transfer to IEPF	Last Date for Payment to Investors
1	Final Dividend 2015-16	July 27, 2016	August 31, 2023	August 20, 2023

The Company will proceed to transfer the Equity Shares along with unpaid/unclaimed dividend to IEPF without any further notice. Please note that the concerned shareholders can claim both, the unclaimed dividend amount and the shares from the IEPF Authority by making an application in the prescribed e-Form IEPF-5 online and sending the physical copy of the same, duly signed (as per the specimen signature recorded with the Company), along with requisite documents to the Nodal Officer of Company for the review and issuing verification report. Please also note that no claim shall lie against the Company in respect of unclaimed dividend and shares transferred to IEPF pursuant to the said Rules.

In case of any queries, the concerned shareholders may contact our Share Transfer Agents viz. TSR Consultants Private Limited, Unit: Ingersoll-Rand (India) Limited, C-101, 1st Floor, 247, Park L.B.S. Marg, Vikhroli (West), Mumbai - 400 083. Email: [cs-unit@tcplindia.co.in](mailto:cs-unit@tcplindia.co.in), Phone: +91 810811 8484, Fax: 022 6656 8494.

For Ingersoll-Rand (India) Limited  
 Place : Bangalore P. R. Shubhakar  
 Date : June 23, 2023 Chief Financial Officer & Company Secretary



**POONAWALLA FINCORP LIMITED**  
 (FORMERLY, MAGMA FINCORP LIMITED)  
 CIN: L51504PN1978PLC209007  
 Registered office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036, Maharashtra, Phone: 020 6780 8090  
 Website: [www.poonawallafincorp.com](http://www.poonawallafincorp.com)

**NOTICE TO THE SHAREHOLDERS OF 43<sup>rd</sup> ANNUAL GENERAL MEETING**

NOTICE is hereby that 43<sup>rd</sup> Annual General Meeting ("AGM") of the Members of the Poonawalla Fincorp Limited ("the Company") will be held on **Tuesday, July 25, 2023 at 2:00 P.M.** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and rules made thereunder, read with General Circular Nos. 20/2020 and 10/2022 dated May 05, 2020 and December 28, 2022, respectively, and other circulars issued in this respect ("MCA Circulars") by the Ministry of Corporate Affairs ("MCA") allowed, inter-alia, conduct of AGM through VC/OAVM facility on or before September 30, 2023, in accordance with the requirements provided in paragraphs 3 and 4 of the MCA General Circular No. 20/2020 and The Securities Exchange Board of India ("SEBI") also vide its Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/4 dated January 05, 2023 ("SEBI Circular") has provided certain relaxation from compliance with certain provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

In compliance with the said MCA Circulars, SEBI Circulars and the SEBI Listing Regulations as amended, the Notice of 43<sup>rd</sup> AGM and Annual Report for financial year 2022-23 shall be sent only by electronic mode to those Members whose email addresses are registered with the Depositories/Company's Registrar Share Transfer Agent ("RTA") and will be made available on the Company's website at ([www.poonawallafincorp.com](http://www.poonawallafincorp.com)) and websites of the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and website of the BSE Limited ([www.bseindia.com](http://www.bseindia.com)), where the equity shares of the Company are listed. Pursuant to above circulars, the requirement of sending physical copies of the Annual Report for financial year 2022-23 will be sent only to those Members who specifically request for the same.

**Participation at the AGM:**  
 Member can attend and participate in AGM only through VC/OAVM facility. The detailed instructions pertaining to remote e-Voting and e-Voting on the AGM day will be provided in the Notice of the AGM.

**Manner of Registering/Updating of e-mail addresses:**  
 In case Members have not registered/updated their email address with the Depositories/Share Transfer Agent kindly follow the below instructions to enable the Company to provide you with a copy of Notice of AGM and Annual Report and to participate and vote in Resolutions.

Instructions to register/update the E-mail ID:

<b>Physical Holding</b>	Members are requested to register/update the same by submitting duly filled and signed Form ISR-1 with the RTA, <a href="http://Link Intime India Private Limited at mt_helpdesk@linkintime.co.in">Link Intime India Private Limited at mt_helpdesk@linkintime.co.in</a> .
<b>Demat Holding</b>	Please contact your Depository Participant (DPs) and register your email address.

In case of any queries/difficulties in registering the e-mail address, Members may write to [secretarial@poonawallafincorp.com](mailto:secretarial@poonawallafincorp.com).

**Book Closure Notice and Dividend Payment:**  
 Pursuant to the provisions of Section 91 of the Act and the Rules framed thereunder and Regulation 42 of the SEBI Listing Regulations, Notice is hereby given that the Register of Members and Transfer Books of the Company will remain closed from Wednesday, July 19, 2023, to Tuesday, July 25, 2023 (both days inclusive) for the purpose of AGM and payment of dividend. The dividend of Rs 2/- per equity share (100%) on the face value of Rs. 2/- each for the year ended March 31, 2023 as recommended by the Board of Directors and if declared at the AGM, will be paid by the Company, through permitted modes, on or after Friday, July 28, 2023 to those Members or their mandates whose names appear in the list of Beneficial Owners/Registrar of Members as at the end of the business hours on Tuesday, July 18, 2023, after giving effect to valid request(s) received for transmission/transposition of shares and lodged with the Company or its RTA on or before Tuesday, July 18, 2023.

For Members who have not updated their bank account details, iPay cheques/dividend warrants will be sent to the registered addresses.

**Manner of registering KYC including bank details for receiving Dividend:**  
 For Members holding shares in physical mode, SEBI vide its Circular dated March 16, 2023, has mandated registration of PAN, KYC details and Nomination. Physical Shareholders are requested to submit their PAN, KYC details including Bank details and Nomination details to our RTA at [mt\\_helpdesk@linkintime.co.in](http://mt_helpdesk@linkintime.co.in) for immediate action. A copy of such forms can be downloaded from the website of the Company at [www.poonawallafincorp.com](http://www.poonawallafincorp.com) or from the website of our RTA at <https://www.linkintime.co.in> → Resources → Downloads → KYC → Formats for KYC.

**In view of the above, we urge Members holding shares in physical form to submit the required forms along with the supporting documents at the earliest.**  
 Non-availability of the KYC documents/details RTA on or after October 01, 2023, will result in freezing of the physical folios. Members holding shares in physical mode are also requested to dematerialize their shareholding at the earliest.

Members holding shares in dematerialised mode are requested to update their complete bank details with their Depository Participant(s) to avoid delay in receiving the dividend.

**Tax On Dividend:**  
 Members may note that the Income Tax Act, 1961, as amended by the Finance Act, 2020, mandates that dividends paid or distributed by a Company after April 01, 2020, shall be taxable in the hands of the Members. For the prescribed rates for various categories Shareholders, documents, forms required for availing applicable tax rates, Members are requested to refer the communication sent by the Company in this regard on May 25, 2023, and provided in the AGM Notice.

Kindly note that the aforementioned documents can also be submitted to our RTA at its dedicated email & link as mentioned below:  
 Email : [poonawalla-taxexemption@linkintime.co.in](mailto:poonawalla-taxexemption@linkintime.co.in)  
 Link : <https://web.linkintime.co.in/formsreg/submission-of-form-15g-15h.html> on or before **July 05, 2023, by 5 p.m.** (IST) in order to enable the Company to determine and deduct appropriate TDS/withholding tax rate.

Registered Office: 201 and 202, 2nd floor, AP81, Koregaon Park Annex, Mundhwa, Pune - 411 036, Maharashtra  
 Date : June 27, 2023  
 For Poonawalla Fincorp Limited (Formerly, Magma Fincorp Limited) Sd/-  
 Shabnum Zaman  
 Company Secretary  
 ACS No. 13918

**"IMPORTANT"**

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



**TATA POWER**  
 Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India. (Board Line: 022-67175371, E-mail id: [hybridbid2023@tatapower.com](mailto:hybridbid2023@tatapower.com)) CIN: L28920MH1919PLC000567

**e-Bidding Tender Notice**

As per the guidelines issued by Government of India & approval given by MERC, to fulfill Renewable Purchase Obligation (RPO), The Tata Power Company Limited - Distribution Business in Mumbai Licence area (Tata Power-D) is inviting bids for Procurement of 225 MW grid connected Hybrid Power (Wind & Solar) on Long-Term basis through competitive bidding process (followed by e-reverse auction) on website (<https://www.bharat-electronictender.com>). The schedule of bid process is as follows:-

Sr. No.	Event	Date	Time
1	Availability of Bid document on Portal	26/06/2023	17:00 Hrs.
2	Pre-bid meeting	07/07/2023	11:00 Hrs.
3	Last date for submission of Technical & Financial bids	31/07/2023	17:00 Hrs.
4	Opening of Technical bids	02/08/2023	11:00 Hrs.

For more details of Notice for Invitation of Tender (NIT), please visit <https://www.bharat-electronictender.com> & Tata Power website <https://www.tatapower.com/Tender/tenderlist.aspx>

Chief - PSCC & Tech Services  
 Power System Control Center  
 Tata Power Mumbai- 400074



**GUJARAT METRO RAIL CORPORATION (GMRC) LIMITED**  
 (SPV of Govt. of India and Govt. of Gujarat)  
 Block No.1, First Floor, Karmayogi Bhavan, Sector 10/A, Gandhinagar: 382010, Gujarat. (CIN): U60200GJ2010SGC059407

**TENDER NOTIFICATION No.:**  
**GMRC/SYSTEM/RFP-02(R2)/DEPOT/EW-NS/2023 Date : 27.06.2023**

E-Tender is invited from reputed and experienced agencies for the following tender:

Tender Name	Tender Fees
"Design, Engineering, Supply & Procurement, Erection, Testing, Commissioning and Comprehensive Operation & Maintenance for 5 (five) years for 406 kw (ac) grid connected rooftop solar photovoltaic power project on rooftop of various buildings at two locations (i) Site 1- Apparel park depot (206 kw) and (ii) Site 2- Gaspur depot (200 kw) of Gujarat Metro Rail Corporation (GMRC) Ltd, Gujarat"	INR 25,000/-

Interested bidders are requested to visit <https://gmrc.nprocure.com> for eligibility criteria, applying / downloading the tender document. The last date and time for Bid Submissions of Tender is 15:00 Hrs. on 28.07.2023. Any alterations in Eligibility Criteria cum Qualification Requirements, and terms of the Tender Document, or any amendment to the Tender Document, etc. will be uploaded on <https://gmrc.nprocure.com> and GMRC's Website [www.gujaratmetro rail.com](http://www.gujaratmetro rail.com) without any obligation or press notification or other proclamation.

Sd/-  
 Managing Director,  
 GMRC, Gandhinagar

(This is only an advertisement for information purposes and not a prospectus announcement)

**ALPHALOGIC INDUSTRIES LIMITED**  
 (Formerly known as Alphalogic Trademart Limited)

Our Company was originally incorporated as Public Limited Company in the name of "Alphalogic Trademart Limited" on September 22, 2020 under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909PN2020PLC194296 issued by Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "Alphalogic Industries Limited" vide a fresh Certificate of Incorporation dated January 28, 2022 bearing Corporate Identification Number U01100PN2020PLC194296 issued by Registrar of Companies - Pune. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 114 of the Prospectus.

Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune - 411014, Maharashtra, India.  
 Corporate Office: Office No. 207, 2nd Floor, Kohinor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune - 411019, Maharashtra, India  
 Factory Address: Plot No - 6, S. No. 164/1, Alankapuram Road, Opp. Yashobhumi Society, Wadukhadi, Pune - 412 105, Maharashtra, India  
 Contact Person: Ms. Aayushi Khandelwal, Company Secretary & Compliance Officer; Tel No: +91 82977 40000, E-Mail ID: [cs@alphalogicindustries.com](mailto:cs@alphalogicindustries.com); Website: [www.alphalogicindustries.com](http://www.alphalogicindustries.com); CIN: U01100PN2020PLC194296

**OUR PROMOTERS: M/S. ALPHALOGIC TECHSYS LIMITED**

INITIAL PUBLIC OFFER OF 13,41,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF ALPHALOGIC INDUSTRIES LIMITED ("THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE ("THE ISSUE PRICE"), AGGREGATING TO ₹ 1,287.94 LAKHS ("THE ISSUE"), OF WHICH 1,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE AGGREGATING TO ₹ 1,277.87 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY SHAREHOLDERS OF ALPHALOGIC TECHSYS LIMITED ("THE ALPHALOGIC TECHSYS RESERVATION PORTION") AND 67,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 64.51 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND ALPHALOGIC TECHSYS RESERVATION PORTION I.E., ISSUE OF 11,41,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹96/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,095.55 LAKHS IS HERE-IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 22.40% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

All the investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) facility for making payment providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") as per the SEBI circular CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015. As an alternate payment mechanism, Unified Payments Interface (UPI) has been introduced (vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018) and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019) as a payment mechanism in a phased manner with ASBA for applications in public issues by retail individual investors. For further details, please refer to section titled "Issue Procedure" beginning on page 210 of the Prospectus. As per SEBI circular No SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022, all ASBA applications in Public Issues shall be processed only after the application money is blocked in the investor's bank accounts. The provisions of the circular shall be for all issues opening from 01 September, 2022 onwards. In case of delay, if any in refund, our Company shall pay interest on the application money at the rate of 15 % per annum for the period of delay.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(v) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET FTER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 43 of the Prospectus.) A copy of Prospectus is delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

For further details please refer the section titled "Issue Procedure" beginning on page 210 of the Prospectus

**FIXED PRICE ISSUE AT ₹ 96/- PER EQUITY SHARE**  
 THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.60 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.  
 THE APPLICATION MUST BE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.  
 FOR FURTHER DETAILS PLEASE REFER TO "SECTION XI - ISSUE INFORMATION" BEGINNING ON PAGE 201 OF THE PROSPECTUS.

**ISSUE PROGRAMME** **ISSUE OPENS ON : 03-07-2023**  
**ISSUE CLOSES ON: 06-07-2023**

**ASBA\***  
 Simple, Safe, Smart way of Application!!!  
 Mandatory in public issue. No cheque will be accepted  
 now available in ASBA for retail individual investors.

\*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.  
 \*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and General Information Documents and also please refer to the section "Issue Procedure" beginning on page 210 of the Prospectus.

**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS TO ITS OBJECTS:** For information on the main objects of the Company, please see "Our History And Certain Other Corporate Matters" on page 114 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see "Material Contracts and Documents for Inspection" on page 248 of the Prospectus.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital, issued, subscribed and paid up share capital of the Company as on the date of the Prospectus is as follows: The Authorised Share Capital of the Company is ₹ 510.00 lakhs divided into 51,00,000 Equity Shares of ₹10/- each. The Issued, Subscribed and Paid-up share capital of the Company before the Issue is ₹ 375.30 Lakhs divided into 37,53,000 Equity Shares of ₹10/- each. Proposed Post issue capital : ₹ 509.46 Lakhs divided into 50,94,600 Equity Shares of ₹10/- each. For details of the Capital Structure, see the section "Capital Structure" on the page 56 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Equity shares of face value of ₹10/- each were allotted to Alphalogic Techsys Limited 1,00,000 equity shares out of which Abhishek Ramesh Goel (15 shares), Neha Anshu Goel (15 shares), Subhash Tarachand Goel (15 shares), Vedant Goel (15 shares), Dhananjay Subhash Goel (15 shares), Sushiladevi Subhash Goel (15 shares) are holding on behalf of Alphalogic Techsys Limited.

**RISK IN RELATION TO THE FIRST ISSUE:** This being the first issue of the issuer, there has been no formal market for the securities of the issuer. The face value of the equity shares is ₹10/- each and the issue price is 9.60 times of face value of the equity share. The issue price should not be taken to be indicative of the market price of the equity shares after the equity shares are listed on the SME Platform of BSE Limited. No assurance can be given regarding active or sustained trading in the equity shares of our company or regarding the price at which the equity shares will be traded after listing.

**GENERAL RISKS:** Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India (SEBI) nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "Risk factors" beginning on page no.21 of the Prospectus.

**BASIS FOR ISSUE PRICE:** Please refer "Basis for Issue Price" beginning on page 72 of the Prospectus.

**ISSUER'S ABSOLUTE RESPONSIBILITY:** The issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this offer document contains all information with regard to the issuer and the issue which is material in the context of the issue, that the information contained in the offer document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

**LISTING:** The Equity Shares of our company issued under the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of the Chapter IX of the SEBI ICDR Regulations, as amended from time to time, our company has received "in-principle" approval letter dated June 23, 2023 from BSE for using its name in this offer document for listing of our shares on the SME Platform of BSE Limited. For the purposes of the issue, the Designated Stock Exchange will be BSE Limited ("BSE").

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulation 2018, a copy of the Prospectus has been filed with SEBI after filing of the Offer document with Registrar of Companies in terms of Regulation 246 of the SEBI ICDR Regulations, 2018 and Sec 26(4) of Companies Act 2013. However, SEBI shall not issue any observation on the Offer document. Hence there is no such specific disclaimer clause of SEBI. However investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 191 of the Prospectus.

**DISCLAIMER CLAUSE OF THE EXCHANGE (BSE LIMITED):** It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to page no. 195 of the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>FINSHORE</b> Creating Enterprise Managing Values <b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: 033 - 2289 5101 / 4603 2561 Email: <a href="mailto:info@finshoregroup.com">info@finshoregroup.com</a> Contact Person: Mr. S. Ramakrishna Iyengar Website: <a href="http://www.finshoregroup.com">www.finshoregroup.com</a> Investor Grievance Email: <a href="mailto:investors@finshoregroup.com">investors@finshoregroup.com</a> SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 <b>CAMEO</b> <b>CAMEO CORPORATE SERVICES LIMITED</b> "Subramanian Building", #1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700, 28460390 Email: <a href="mailto:cameo@cameoindia.com">cameo@cameoindia.com</a> Contact Person: Ms. K. Sreepriya Website: <a href="http://www.cameoindia.com">www.cameoindia.com</a> Investor Grievance Email: <a href="mailto:investor@cameoindia.com">investor@cameoindia.com</a> SEBI Registration Number: INR000035753 CIN No: U67120TN1998PLC041613	Ms. Aayushi Khandelwal, Company Secretary & Compliance Officer <b>ALPHALOGIC INDUSTRIES LIMITED</b> Registered Office: 405, Pride Icon, Near Columbia Asia Hospital, Kharadi Bypass Road, Pune - 411014, Maharashtra, India Corporate Office: Office No. 207, 2nd Floor, Kohinor B-Zone, Besides Vijay Sales, Old Mumbai-Pune Highway, Pimpri Chinchwad, Pune - 411019, Maharashtra, India Contact No: +91 82977 40000 Email ID: <a href="mailto:cs@alphalogicindustries.com">cs@alphalogicindustries.com</a> Website: <a href="http://www.alphalogicindustries.com">www.alphalogicindustries.com</a> Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue and / or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc.

**Availability of Prospectus :** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus will be available at the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Stock Exchange at [www.bseindia.com](http://www.bseindia.com), the website of Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com) and website of Issuer Company at [www.alphalogicindustries.com](http://www.alphalogicindustries.com)

**Availability of Application Form :** Application forms can be obtained from the Registered Office of ALPHALOGIC INDUSTRIES LIMITED and the Lead Manager to the Issue - Finshore Management Services Limited. Application Forms can be obtained from the website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com) and the Designated Branches of SCSBs, the list of which is available on the website of SEBI.

**Applications Supported by Blocked Amount (ASBA):** Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors. The investors are required to fill the application form and submit the same to the relevant SCSB's at the specific locations or registered brokers at the broker centres or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. The ASBA application forms can also be downloaded from the website of BSE. ASBA application forms can be obtained from the Designated Branches of SCSB's, the list of banks that are available on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and website of Stock Exchange at [www.bseindia.com](http://www.bseindia.com). For more details on ASBA process, please refer to the details given in application forms and Prospectus and also please refer to the Section "Issue Procedure" beginning on page 210 of the Prospectus.

**Note for the "Alphalogic Techsys Reservation Portion":** 1,33,200 equity shares of face value of ₹10/- for cash at a price of ₹96/- per equity share aggregating to ₹127.87 lakhs will be reserved for subscription by Shareholders of Alphalogic Techsys Limited (The "Alphalogic Techsys Reservation Portion"). The shareholders who are holding shares of Alphalogic Techsys Limited, as per the beneficiary position downloaded from the depositories as on Friday immediately preceding the date of opening of the issue i.e., June 30, 2023 will be considered for allotment of shares under the Shareholders' Reserved category. An applicant in Alphalogic Techsys Reservation Portion may make an application for any number of specified securities in multiple of 1,200 equity shares but not exceeding the reserved portion for that category in the prescribed application forms for shareholders category. For further details, please refer page 219 of the Prospectus.

**UNIFIED PAYMENTS INTERFACE (UPI):** Investors are advised to carefully refer SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018, SEBI circular number SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 8, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 05, 2022, SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2022/75 dated May 30, 2022 for details relating to use of Unified Payments Interface (UPI) as a payment mechanism with Application Supported by Block Amount (ASBA) for applications in public issues by retail individual investors.

**BANKER TO THE ISSUE/SPONSOR BANK:** ICICI Bank Limited  
 Investors should read the Prospectus carefully, including the Risk Factors beginning on page 21 of the Prospectus before making any investment decision.

Place : Pune, Maharashtra  
 Date : 27/06/2023  
 For ALPHALOGIC INDUSTRIES LIMITED  
 On behalf of the Board of Directors  
 Sd/-  
 Vedant Goel  
 Managing Director

ALPHALOGIC INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Pune. The Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Lead Manager at [www.finshoregroup.com](http://www.finshoregroup.com), website of the BSE at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.alphalogicindustries.com](http://www.alphalogicindustries.com). Investor should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer to and rely on the Prospectus, including the section titled "Risk Factors" as appearing in the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and will not be issued or sold within the United States or to, or for the account or benefit of "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933.